

Commercial Energy Optimization Program: Initial Intake Form

Project ID (to be filled out by service provider)	
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Organization Information

Organization Name	
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Participant Information

Name	
Phone	
Email Address	

Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

If you are applying with more than one facility, please fill out additional facility information on the next page of this form.

Required Documentation Included?

Twelve Months Utility Data (Minimum)	
Preliminary Savings Target (% of Annual Consumption) (Optional)	
Signed Participant Agreement	

Which CEOP service are you interested in? Check all that apply.

Energy Support Services	<input type="checkbox"/>
Energy Coach Services	<input type="checkbox"/>
Custom Incentives	<input type="checkbox"/>
Unsure at this time	<input type="checkbox"/>

Which DRAI (Deep Retrofit Accelerator Initiative) activities apply to your project? Check all that apply.

Energy management plan	<input type="checkbox"/>
Energy or carbon audits/assessments	<input type="checkbox"/>
Proposal/business case development facilitation	<input type="checkbox"/>
Development of holistic project and procurement plans	<input type="checkbox"/>
Deep retrofit implementation facilitation	<input type="checkbox"/>
Development of project evaluations and technical studies	<input type="checkbox"/>
Commissioning and building optimizing assessments	<input type="checkbox"/>
Hiring energy managers/retrofit coordinators	<input type="checkbox"/>
Monitoring and tracking systems	<input type="checkbox"/>
Measurement and verification (M&V)	<input type="checkbox"/>
Application for building certifications	<input type="checkbox"/>
Stakeholder engagement	<input type="checkbox"/>
Design workshops	<input type="checkbox"/>
Technical studies and best practices	<input type="checkbox"/>

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Additional Facilities

Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	

Facility Information

Address	
Facility Name	
Facility Area (sq. ft.)	